
STATE OF INDIANA

DEPARTMENT OF LOCAL GOVERNMENT FINANCE



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2015 INDIANA CHAPTER IAAO COURSE MEMO AND REGISTRATION

TO: All County & Township Assessors, County Auditors, PTABOA Members, and Vendors

FROM: Barry Wood, Assessment Division Director

DATE: January 8, 2015

SUBJECT: 2015 Indiana Chapter IAAO Courses

The Department of Local Government Finance (DLGF) in conjunction with the Indiana Chapter of the International Association of Assessing Officers (ICIAAO) will sponsor IAAO courses as a continuing education and Level III certification opportunity.

The DLGF will pay the registration fee for two employees from each county and each elected township assessor's office who have not taken the course previously through the DLGF. Eligible registrants are county assessors and/or deputies, elected township assessors and/or their deputies, county auditors and/or their deputies and appointed members of the PTABOA. For county and township employees the Department uses the two per county or township rule. If more than two registrations per county or elected township assessor's office are received for a course, employers will be contacted to decide which employees are the two to attend at the DLGF expense. Additional employees may register at the county's or their own expense.

In order for the DLGF to pay the registration fee, registrants must sign both an a.m. and p.m. sign in sheet and take the exam at the end of the course. Successful completion of the exam is not a requirement.

Those who have taken the course previously, all vendors, those who do not attend the entire course, or those who do not take the exam will be responsible for payment of the registration fee. Anyone who registers for the course and cancels within ten days of the course or who does not attend any part of the course, without specific approval from the DLGF or the Indiana Chapter of IAAO, will also be responsible for payment of the registration fee. Emergencies will be taken into consideration, and if there is a wait list and if the spot can be filled, no fee will be charged to the person cancelling.

The courses will be filled on a first come, first served basis without regard to the employer, using the received date and time from the e-mail, postmark, or fax. Once a course is filled (50 people maximum) additional registrants will be placed on a wait list. The position on the wait list will also be determined by the date and time stamp on the e-mail, postmark, or fax.

A minimum of 25 people must be registered for the course. If the IAAO does not have 25 registrations 14 days before the start date of the course, the course will be cancelled and you will be notified by e-mail. All registrations will be handled online by the Indiana Chapter of IAAO through their website:

www.iaao-indiana.com

The link to the registration is at the bottom of the page. **For courses scheduled before the website is available (USPAP – January 21, Indianapolis; 102 - February 2, Indianapolis; and 402 - March 9, Lafayette) e-mail Ginny Whipple. NOTE: The USPAP Course is offered in conjunction with the Indiana Assessor Association Conference in Indianapolis.** Once the website is available, if you are unable to access the website or are experiencing technical difficulties, please contact Ginny Whipple by phone or e-mail.

Phone: (812)593-5308

E-mail: ginny@gnaassessmentprofessionals.com

Confirmation that you are registered for a course will come via e-mail from the registration site immediately after you complete your on-line registration. If you do not receive a confirmation, please check you spam mail and then contact Ginny Whipple at (812)593-5308 or e-mail at ginny@gnaassessmentprofessionals.com.

Continuing Education Credits

The DLGF will only give continuing education credits for the IAAO courses one time. If you take the class again, you will not receive the credit hours for the course. Credit hours for each course are noted at with the course descriptions below.

Registration fee

As mentioned above, those who have taken the course previously, all vendors, those who do not attend the entire course, or those who do not take the exam will be responsible for payment of the registration fee. The registration fee for each one week (30 hour) course (101, 102, 300, 400 & 402) is \$380.00. The registration fee for the Workshop 151: USPAP (Uniform Standards of Appraisal Practice) is \$250.00. Please send your payment for the course(s) or workshop when your registration is confirmed via e-mail. Checks should be made to: Indiana Chapter of IAAO or ICIAAO and mailed to Ginny Whipple at 1803 S CR 550 W, Greensburg, IN 47240.

Times

Courses will begin promptly at 8:00 a.m. and end at 5:00 p.m. (local time at the course site). On Friday, the examination will begin at 8:00 a.m. and end at 12:00 p.m..

What to bring to the course

#2 Pencils, a calculator, ruler, and paper to keep notes.

Overnight Lodging

The DLGF will not be responsible for overnight lodging reservations. The registrant shall take total responsibility for their own accommodations.

Per Diem

In accordance with the rules promulgated by the DLGF governing the payment of travel expenses associated with approved training sessions, a township assessor (and their deputies), a county assessor (and deputies), a county auditor, or a PTABOA member who attends this session is entitled to receive a mileage allowance and the per diem as set by the county in which the official resides, under the travel rules of the county*. A person is entitled to a round trip mileage allowance only for travel between the person's place of work and the training site nearest to the person's place of work. Claims are to be paid, without regard to appropriation, from either the county general or cumulative reassessment fund.

*If a county does not have an approved travel policy, the participant's reimbursement will be governed by the travel rules of the State of Indiana in effect at that time.

IAAO COURSE AND WORKSHOP DESCRIPTIONS

Course 101 - Fundamentals of Real Property Appraisal

30 hours DLGF CE credits

The Fundamentals of Real Property Appraisal is designed to provide the students with an understanding and working knowledge of the procedures and techniques required to estimate the market value of vacant and improved properties. This course concentrates on the skills necessary for estimating the market value of properties using two approaches to value: the cost approach and the sales comparison approach. The Fundamentals of Real Property Appraisal utilizes lectures, classroom discussion, and homework problems to emphasize the main concepts and procedures taught in the course.

Recommended: Property Assessment Valuation (PAV) textbook, 3rd Edition

Course 102 - Income Approach to Valuation

30 hours DLGF CE credits

The Income Approach to Valuation is designed to provide the students with an understanding and working knowledge of the procedures and techniques required to estimate the market value of vacant or improved properties by the income approach. The material covers real estate finance and investment, capitalization methods and techniques, analysis of income and expenses to estimate operating income, selection of capitalization rates, and application of the approach. The Income Approach to Valuation utilizes lectures, classroom discussion, and homework problems to emphasize the main concepts and procedures taught in the course.

Recommended: Course 101, Property Assessment Valuation (PAV) textbook, 3rd Edition

Course 300 - Fundamentals of Mass Appraisal

30 hours DLGF CE credits

This course provides an introduction to mass appraisal and is a prerequisite for the 300 series of courses offered by the IAAO. Topics covered include single-property appraisal versus mass appraisal, components of a mass appraisal system, data requirements and analysis, introduction to statistics, use of assessment ratio studies in mass appraisal, modeling of the three approaches to value, and selection of a mass appraisal system.

Recommended: Course 101, 102, Fundamentals of Mass Appraisal, 1st Edition

Course 400 - Assessment Administration

30 hours DLGF CE credits

Course 400 provides fundamental management concepts for management and supervisory personnel in the assessor's office. The course begins by emphasizing the need for management, and the various roles placed on the assessor and all supervisory personnel. The course then introduces the four major management functions (planning, organizing, directing, and controlling). Although the four functions are interrelated, a separate chapter is devoted to each one. This provides for a greater understanding of the major functions.

Recommended: Course 101, The Appraisal Foundation's Uniform Standards of Professional Appraisal Practice (USPAP) and Assessment Administration textbook.

Course 402 - Property Tax Policy - NOT PAID FOR BY THE DLGF

30 hours DLGF CE credits

Course 402 offers students' strategies for assisting in the effective formulation and implementation of tax policies and presents background enabling students to understand the context under which property tax policy is established. Students will be given analytical tools with which they can explain the effects of proposed property tax changes. They will be provided with a sound theoretical basis to guide decision-making and to assist in creating workable solutions for their jurisdictions. The course is designed for

assessment administrators and students of taxation, as well as professional policy advisors who guide and make decision in the area of tax policy on a regular basis.

Recommended: Fundamentals of Tax Policy textbook

Workshop 151 – USPAP (Uniform Standards of Professional Appraisal Practice) (National)

15 hours DLGF CE credits

This workshop covers materials from The Appraisal Foundation, Uniform Standards of Professional Appraisal Practice which includes: Definitions, Preamble, Ethics Rule, Competency Rule, Departure Rule, Jurisdictional Exception Rule, Supplemental Standards Rule, and Standards 1 through 10.

Supplementary materials include The Appraisal Foundation Uniform Standards of Professional Appraisal Practice (USPAP). This workshop includes an exam on the third day.

Publications

The following publications are not necessarily required for the courses, but can be used in conjunction with the class materials when studying for the course exams. If you would like to purchase one of these publications, please contact Ginny Whipple at 812-593-5308 or e-mail ginny@gnaassessmentprofessionals.com at least three weeks prior to the course to ensure delivery of the textbooks to the class site.

Make your check to ICIAAO and mail it to Ginny at 1803 S CR 550 W, Greensburg, IN 47240

Assessment Administration (soft cover text)	\$40
Fundamentals of Mass Appraisal (1 st edition)	\$50
Property Assessment Valuation (2nd edition, copyright 1996)	\$25
Property Assessment Valuation (3rd Edition, copyright 2010)	\$50

Information regarding class facilities and hotel accommodations

'The Centre' Conference Facility in Evansville

715 Locust St
Evansville, IN 47708
(812) 435-5770

The following are accommodations near The Centre:

Plaza Hotel

5701 Highway 41 North
Evansville, IN 47711
(812) 464-1010

Casino Aztar Hotel-Downtown

421 NW Riverside Dr
Evansville, IN 47708
(800)342-4386

Le Merigot at Casino Aztar

615 NW Riverside Dr
Evansville, IN 47708
(812) 433-4700

Hampton Inn, Evansville

8000 Eagle Crest Blvd
Evansville, IN 47715
(812)473-5000

Indianapolis – Warren Township Trustee's Office

501 North Post Road
(Please park in spaces at the edge of the parking lot first, to allow for Small Claims and Trustee Office parking)
Indianapolis, IN 46219
317-327-8947

Huntington City-Twp Public Library

255 West Park Drive
Huntington, IN 46750
(260) 356-0824
<http://www.huntingtonpub.lib.in.us/>

Valparaiso Ivy Tech

3100 Ivy Tech Drive
Valparaiso, IN 46383
(219) 464-8514
<http://www.ivytech.edu/northwest/>

Sellersburg Ivy Tech

8204 Highway 311
Sellersburg, IN 47172
812-246-3301

Best Western Lafayette

4343 Indiana 26
Lafayette, IN 47905
765-447-0575

Course Dates and Locations

Workshop 151: USPAP	Jan. 21 – 23, 2015	Indianapolis
Course 102: Income Approach to Valuation	Feb. 2 – 6, 2015	Indianapolis
Course 402: Tax Policy (Not Paid For By The DLGF)	Mar. 9 – 13, 2015	Lafayette
Course 101: Fundamentals of Real Property Appraisal	Mar. 30 – Apr 3, 2015	Indianapolis
Course 102: Income Approach to Valuation	Apr. 13 – 17, 2015	Valparaiso
Course 300: Fundamentals of Mass Appraisal	Apr. 27 – May 1, 2015	Valparaiso
Course 101: Fundamentals of Real Property Appraisal	May 4 – 8, 2015	Sellersburg
Course 300: Fundamentals of Mass Appraisal	June 8 – 12, 2015	Indianapolis
Course 400: Assessment Administration	June 22-26, 2015	Huntington
Workshop 151: USPAP	June 16 – 18, 2015	Evansville
Course 102: Income Approach to Valuation	Aug 10 – 14, 2015	Evansville
Course 400: Assessment Administration	Sept 28 – Oct 2, 2015	Sellersburg
Course 300: Fundamentals of Mass Appraisal	Oct. 12 – 16, 2015	Evansville
Workshop 151: USPAP	Oct 20 – 22, 2015	Huntington
Course 101: Fundamentals of Real Property Appraisal	Nov 16 – 20, 2015	Valparaiso
Course 400: Assessment Administration	Nov 30 – Dec 4, 2015	Indianapolis